



Estate planning made easy.

Create a will and other important documents in as little as 15 minutes.

Protect your family and assets quickly and easily from the comfort of your home with our online estate planning solution.

With Digital Estate Planning,¹ we make it easier than ever to create and execute key estate planning documents online by answering a few simple questions. The best part is you can have your estate planning documents witnessed and notarized from the comfort of your home, with real-time ID verification and video notary.

Documents included with Digital Estate Planning:

- **Last Will and Testament** – Leave property to loved ones and choose guardians for minor children.
- **Advance Healthcare Directive (Living Will)** – Plan for a medical emergency, select medical care preferences, and choose a healthcare proxy.
- **Durable Financial Power of Attorney** – Choose someone to manage finances in case of an emergency.



Did you know?

While **76% of Americans** surveyed acknowledge having a will is important, **only 30%** have one in place.²

The top reason for not creating a will was, **“haven’t gotten to it yet.”**²



Get started today by visiting www.legalplans.com/estateplanning

Frequently Asked Questions:

Q. Who may use the Digital Estate Planning services?

- A. Our Digital Estate Planning solution is available to you and your legally married spouse when you, the employee, are enrolled in Supplemental Term Life insurance coverage.

The process is designed to work for most people, but if there are aspects of your estate that are more complicated, you might be directed to reach out to one of our network attorneys instead of using the online process.

Q. How do I access these online estate planning services?

- A. All you need to do is visit [legalplans.com/estateplanning](https://www.legalplans.com/estateplanning) and follow the online instructions. You will need to create an account using the email and password of your choice.

Q. Can I still access the in-person Will Preparation service?

- A. Yes. If you are eligible for MetLife's Will Preparation services today, you will continue to be able to work with an attorney directly for your estate planning needs.



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¹ Digital Estate Planning is not available for customers situated in FL, or located in GU, PR or VI. It is not included with dependent life coverages or certain GUL/GVUL policies. Domestic Partnerships are not currently supported; however, members in a domestic partnership may use a MetLife Legal Plans attorney for their planning needs. Online Notary is not available in all states. [If you are unable to access the [legalplans.com/estateplanning](https://www.legalplans.com/estateplanning) website, you can find a network attorney by calling MetLife Legal Plans at 1-800-821-6400, Monday through Friday, 8am-8pm EST. You will need to provide your company name, customer number, and the last four digits of the policyholder's Social Security number.] Group legal plans are provided by MetLife Legal Plans, Inc., Cleveland, OH. In certain states, group legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI.

² MetLife's 2020 Premature Death Study.

Freedom to Choose – Legal help when you need it

Members can expect the same exceptional service and benefits from MetLife Legal Plans when using an out-of-network attorney for covered services.



We have a network of over 18,000 attorneys who can support your legal needs. But we understand that there are times when you need someone specific to help you.

Members can contact an out-of-network attorney for covered services and be reimbursed¹ for legal fees no matter the location.

How to get reimbursed for an out-of-network attorney:

1. Request a fee reimbursement form by contacting clientservice@legalplans.com or calling 800.821.6400.
2. Provide the member's full name, company, the last four digits of the member's social security number or membership number, and phone number.
3. Return the completed form along with the attorney's itemized bill and proof of payment.

To learn more about your coverages and view our attorney network, create an account at members.legalplans.com or call our Client Service Center at **800.821.6400**. Monday – Friday 8:00 am to 8:00 pm (ET).

1. The Participant will be reimbursed according to the set fee schedule, the lesser of the maximum reimbursement amount or the attorney's actual charge. Your employees will be responsible to pay the difference, if any, between the plan's payment and the non-plan attorney's charge for services. MetLife Legal Plans is not responsible for legal work performed by out-of-network attorneys.

Group legal plans are administered by MetLife Legal Plans, Inc., Cleveland, Ohio. In California, this entity operates under the name MetLife Legal Insurance Services. In certain states, group legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. For costs and complete details of the coverage, call or write the company. Some services not available in all states. No service, including consultations, will be provided for: 1) employment-related matters, including company or statutory benefits; 2) matters involving the employer, MetLife and affiliates and plan attorneys; 3) matters in which there is a conflict of interest between the employee and spouse or dependents in which case services are excluded for the spouse and dependents; 4) appeals and class actions; 5) farm and business matters, including rental issues when the participant is the landlord; 6) patent, trademark and copyright matters; 7) costs and fines; 8) frivolous or unethical matters; 9) matters for which an attorney client relationship exists prior to the participant becoming eligible for plan benefits. Coverage for defense of criminal matters is excluded from insurance coverage for individuals located in New York. For all other personal legal matters, an advice and consultation benefit is provided. Additional representation is also included for certain matters. Please see your plan description for details.